

On the basis of Article 72 and 41 of the Articles of Association of AD Banjalucka Pivara Banja Luka and Resolutions of the Management Board of AD Banjalucka Pivara Banja Luka No. 02-69/2011 of 24<sup>th</sup> May 2011, the AD Management Board publishes

## **NOTICE**

### **TO A SPECIAL ASSEMBLY OF PRIORITY SHAREHOLDERS OF AD BANJALUCKA PIVARA BANJA LUKA**

**SPECIAL ASSEMBLY OF PRIORITY SHAREHOLDERS WILL BE HELD ON 27<sup>th</sup> JUNE 2011 (Monday) BEGINNING AT 12:00 HOURS, IN BANJA LUKA, AT SLATINSKA 8, MANAGEMENT BUILDING OF BANJALUCKA PIVARA**

## **AGENDA**

1. Election of Priority Shareholder Assembly President of AD Banjalucka Pivara Banja Luka,
2. Consideration of revised Annual Accounts and Report on Business Operations and Implementation of 2010 Business Policy, with Opinion of an Independent Auditor and Audit Board and adoption of the following resolutions:
  - Adoption of resolution on coverage of losses charged to the reserves and basic capital,
  - Adoption of resolution on VI emission of priority participatory-cumulative shares by capital decrease, without an obligation to make Prospectus.
3. Adoption of Resolution on changes of the Articles of Association of AD Banjalucka Pivara Banja Luka and establishing of the revised text.

Power of Attorney for representation may be given to a physical person of age able to do business or a legal entity. The proxy may not be Director, a member of either Management Board or Executive Board.

Shareholders may, at the company seat, in Banja Luka, 8 Slatinska Street – reception of the Management Building, have insight into proposals of Resolutions for each point on the Agenda, every working day from 8:00 to 16:00 hours as well as on the Internet site of Banjalucka Pivara: <http://banjaluckapivara.com> and the Internet site of Banjaluka Stock Exchange.

In the case that a special Assembly is not held at the set time because of the lack of quorum, repeated session of the Assembly is to be held the same day – 27<sup>th</sup> June 2011, beginning at 13:00 hours in the same place and with the same Agenda.

No: 02-69-1/2011

Date: 24<sup>th</sup> May 2011

**MANAGEMENT BOARD**

**PRESIDENT**

Ragnar Tryggvason